



Entered on Docket
June 17, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Robert M. Charles, Jr. (NV 6593)
John Hinderaker (AZ 018024)
Marvin Ruth (NV 10979)
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321
Email: rcharles@lrlaw.com
jhinderaker@lrlaw.com
mruth@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Sustaining Second Omnibus
Objection Of USACM Trust To Proofs Of
Claim Based In Whole or In Part Upon
Investment In The Anchor B Loan**

Hearing Date: June 14, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Anchor B Loan ("Anchor B Loan") [DE 8323] (the "Objection"); the Court having heard the Objection on June 14, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record that the disallowance of the

1 Claims listed on Exhibit A does not affect the direct lenders' right to repayment by the
2 borrower or from the collateral securing the Anchor B Loan; and good cause appearing:

3 **IT IS ORDERED** that:

4 1. The Objection [DE 8323] is sustained; and

5 2. The claims listed on **Exhibit** A attached are disallowed in whole or in part to
6 the extent those claims are based upon an investment in the Anchor B Loan.

7
8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9
10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker
12 Robert M. Charles, Jr.
13 John Hinderaker (*pro hac vice*)
14 3993 Howard Hughes Parkway, Ste. 600
15 Las Vegas, Nevada 89169-5996
Telephone: (702) 949-8320
Facsimile: (702) 949-8321

16 *Attorneys for USACM Liquidating Trust*
17
18
19
20
21
22
23
24
25
26

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:

LEWIS AND ROCA LLP

By: /s/ John Hinderaker.

Attorneys for USACM Liquidating Trust

#

**Anchor B, LLC
Multiple Loan Claims**

Claim	Date Claim Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Anchor B, LLC Loan
10725-00549	10/11/2006	Brooks, Robert E	c/o Steven M. Johnson Church, Harris, Johnson & Williams. P.C. 21 Third Street North, 3 rd Floor P.O. Box 1645 Great Falls, MT 59403-1645 and c/o Lisa Mae Lindquist 138 East Hunter Road Sand Coulee, MT 59472 and c/o Candith Ann Brookes 2581 78 th Street North Glenburn, ND 58740 and c/o Becky Rae Nelson 638 Goon Hill Road Great Falls, MT 59405	148,104.63	108,000.00
10725-01401	11/13/2006	Cardwell Family Trust	C/O Michael J Dawson Esq 515 South Third St Las Vegas, NV 89101	3,226,795.82	141,000.00
10725-01233	11/9/2006	Casey Family Trust	Casey Family Trust c/o Richard F. & Kathryn A. Casey Ttees 130 Lansberry Court Los Gatos, CA 95032 and Casey Family Trust c/o BINDER MALTER LLP 2775 PARK AVENUE SANTA CLARA, CA 95050	150,000.00	50,000.00

EXHIBIT A

2357348.1

Anchor B, LLC
Multiple Loan Claims

Claim	Date Claim Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Anchor B, LLC Loan
10725-01601	12/8/2006	Clark, Donald	305 W Moana Ln Reno, NV 89509	775,918.76	109,041.10
10725-02393	1/16/2007	Donald P Clark Family Trust	Donald P Clark Ttee 305 W Moana Ln Ste C Reno, NV 89509	1,118,023.12	127,331.12
10725-00231	9/25/2006	Donald P Clark Family Trust Dtd 10/25/94	C/O Donald P Clark Trustee 305 W Moana LN Reno, NV 89509-4924	709,011.56	100,000.00
10725-02042	1/11/2007	Herd Family Trust Dtd 4/23/99	C/O Allen & Marilyn Herd Ttees 598 Alawa Pl Angels Camp, CA 95222-9768	606,089.02	50,000.00
10725-01297	11/10/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Fel. LLP 30 N Lasalle St Ste 3000 Chicago, IL 60602	1,040,000.00	Unknown
10725-01478	11/15/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenthal Llp 30 N Lasalle St. Suite 3000 Chicago, IL 60602	96,496.00	Unknown
10725-01635	12/8/2006	Marcia J Knox Living Trust Dtd 8/16/04	C/O Marcia J Knox Trustee 1885 Vintners Pl Reno, NV 89519-8334	Unknown	Unknown

EXHIBIT A

2357348.1